

PROOF OF CLAIM

Form 31

(Sections 50.1, 81.5.81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy (or the proposal, or the receivership) of _____
(name of debtor)
of _____ and the claim of _____
(city and province) (creditor)

All notices or correspondence regarding this claim must be forwarded to the following address:

I, _____
(name of creditor or representative of the creditor)
of _____, do hereby certify:
(city and province)

1. That I am a creditor of the above-named debtor or that I am _____
(state position or title)
of _____
(name of creditor or representative of the creditor)

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy (or the date of the receivership or, in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____, and still is, indebted to the creditor in the sum of _____ \$, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF _____ \$
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description)

Regarding the amount of _____ \$, I claim a right to a priority under section 136 of the Act.

Regarding the amount of _____ \$, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE _____ \$

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

C. SECURED CLAIM OF _____ \$

That in respect of this debt, I hold assets of the debtor valued at _____ \$ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents)

PROOF OF CLAIM (continued)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF _____ \$

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of _____ \$

(Attach a copy of sales agreement and delivery receipt.)

E. CLAIM BY WAGE EARNER OF _____ \$

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of _____ \$

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of _____ \$

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF _____ \$

That I hereby make a claim under subsection 81.5 of the Act in the amount of _____ \$

That I hereby make a claim under subsection 81.6 of the Act in the amount of _____ \$

G. CLAIM AGAINST DIRECTOR _____ \$

(To be completed when a proposal provides for the compromise of claims against directors)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM _____ \$

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: *(Give full particulars of the claim, including the calculations upon which the claim is based)*

5. That, to the best of my knowledge:

I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debt or in a non-arm's length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue)*

(Applicable only in the case of the bankruptcy of an individual)

I request to be informed, pursuant to subparagraph 68(4)(a)(ii) of the Act, of the amount fixed under subparagraph 68(4)(a)(i), which is the amount of surplus income that the bankrupt is required to pay to the estate of the bankrupt.

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

PROOF OF CLAIM (continued)

Dated at _____, this _____

Witness

Creditor

Telephone no. : (_____) _____

Fax no. : (_____) _____

Email address : _____@_____

Note: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

Warnings: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

**Proxy
Form 36**

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

I, _____
(name of creditor)

of _____,
(name of town or city) a creditor in the above matter,

hereby appoint _____,

of _____, to be my proxy holder in the above matter,

except as to the receipt of dividends, with (or without) power to appoint another proxy holder in his or her place.

Dated at _____, this _____

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per: _____
Name and Title of Signing Officer